



**XMH HOLDINGS LTD.**  
Company No. : 201010562M  
(the "Company")  
(Incorporated in the Republic of Singapore)

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**NOTICE OF GRANT OF OPTIONS**

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Pursuant to Rule 704(29) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of XMH Holdings Ltd. (the "**Company**") wishes to announce that the Company has on 12 September 2014 made an offer to grant the share options described below pursuant to the rules of the XMH Share Option Scheme:

(a)	Date of grant:	12 September 2014
(b)	Exercise price of options granted:	S\$0.248
(c)	Total number of options granted:	6,850,000
(d)	Market price of the securities on the date of grant:	S\$0.32
(e)	Number of options granted to eligible participants:	
	1. Employees of the Group:	4,500,000
	2. Directors of the Company (excluding controlling shareholders of the Company or their associates):	300,000
	3. Controlling shareholders of the Company or their associates:	2,050,000
(f)	Validity period of the options:	5 years from the date of grant

By Order of the Board

Tan Tin Yeow  
Chairman and Chief Executive Officer  
12 September 2014